

Your Data Deserves a Persistent Identifier (PID)

Swiss Data Science Center – Lausanne Mario Valle, CSCS November 29, 2018

A truism: we produce a lot of data

"Our ability to capture and store data far outpaces our ability to process and exploit it. This growing challenge has produced a phenomenon we call the data tombs, or data stores that are effectively write-only; data is deposited to merely rest in peace, since in all likelihood it will never be accessed again. Data tombs also represent missed opportunities."

Usama Fayyad – Yahoo! Research Laboratories





We could benefit from data use, reuse and recycle

- Astronomy and Astrophysics Virtual Observatories (e.g., EURO-VO)
- Data reanalysis (common at CERN and in climate science)
- Discovery by browsing (a.k.a. Google science)
- Find correlations between data and metadata (e.g., OMEGA project for bio-imaging of virion movement in cells)
- Providing context for other data
- Stimulate new usage patterns (paradigms)







Controversial, but nonetheless a new data paradigm

- Many think that having abundant data means they do not need a scientific theory behind.
- For example: Google can translate languages without actually "knowing" them.
- Without taking to the extreme this attack to the scientific method, we are already pointing in that direction.
- Think. Every kind of Machine Learning, deep or not, substitutes the need of a model with the availability of training data.



www.wired.com/science/discoveries/magazine/16-07/pb theory

THE PETABYTE AGE:

Sensors everywhere. Infinite storage. Clouds of processors. Our ability to capture, warehouse, and understand massive amounts of data is changing science, medicine, business, and technology. As our collection of facts and figures grows, so will the opportunity to find answers to fundamental questions. Because in the era of big data, more isn't just more. More is different.

THE END OF THEORY: Essay: The Data Deluge Makes the Scientific Method Obsolete "All models are wrong, but some are useful."

So proclaimed statistician George Box 30 years ago, and he was right. But what choice did we have? Only models, from cosmological equations to theories of human behavior, seemed to be able to consistently, if imperfectly, explain the world around us. Until now. Today companies like Google, which have grown up in an era of massively abundant data, don't have to settle for wrong models. Indeed, they don't have to settle for models at all.

Sixty years ago, digital computers made information readable. Twenty years ago, the Internet made it reachable. Ten years ago, the first search engine crawlers





SNF (and other) requests about data publication...

- ... but these are only the tip of the iceberg.
- Scientists want to structure data use, reuse and recycle from the beginning, when data is created. They don't want to attach the problem at the end, when the work is published.
- Also they don't want more bureaucracy or rules to comply with, without perceived benefits for their science.





Essential prerequisites to make all this happens

- Data should be discoverable (by associated metadata or by public catalogs. Kudos to Google for its Dataset Search)
- Data should be unambiguously and certainly identified (by something that depends on data content and not location and is the basis of authorship assignment)
- Data should be publicly accessible and persistent (should not disappear when researcher moves to another university. Public does not means free. After discovery there may be an authorization step)
- Data should be trusted (i.e., it is what it claim to be, authorship is clear, metadata are verified)

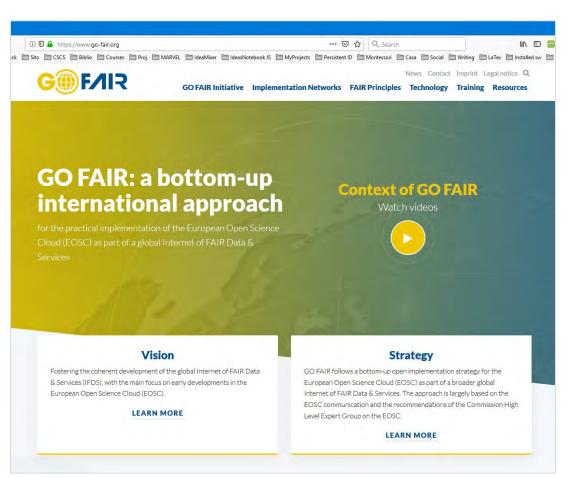




In other words: data should be FAIR

FAIR data is data which meets standards of:

- Findability
- Accessibility
- Interoperability
- Reusability



(https://www.nature.com/articles/sdata201618) or DOI: 10.1038/sdata.2016.18





Another step after FAIR is Linked Open Data

The 5-stars deployment scheme for Linked Open Data proposed by Tim Berners-Lee

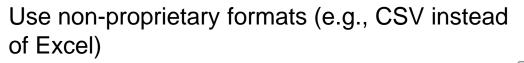
(https://5stardata.info/en/)



Make your stuff available on the Web (whatever format) under an open license

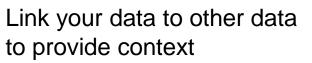
Make it available as structured data (e.g., Excel instead of image scan of a table)







Use URIs to denote things, so that people can point at your stuff







OPEN DATA

~

RDF

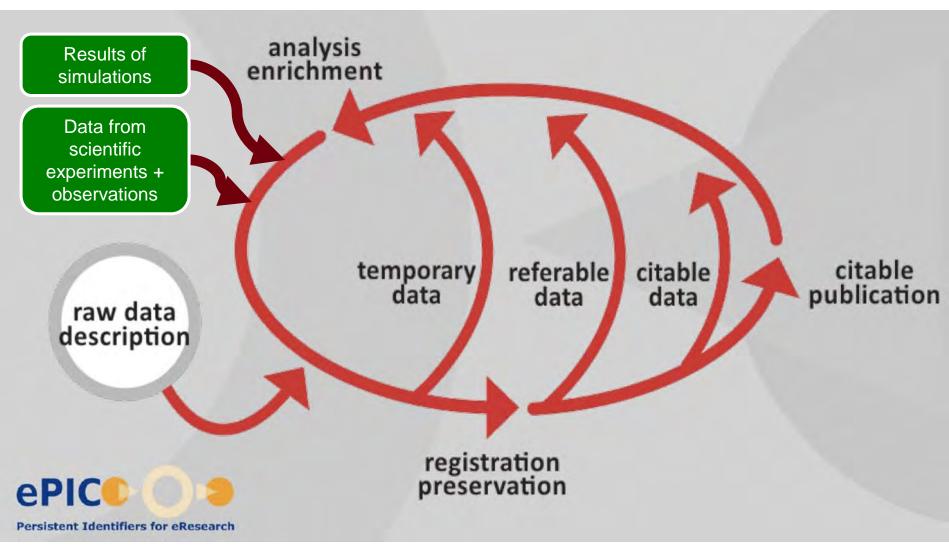
999

IIII

XLS

PDF

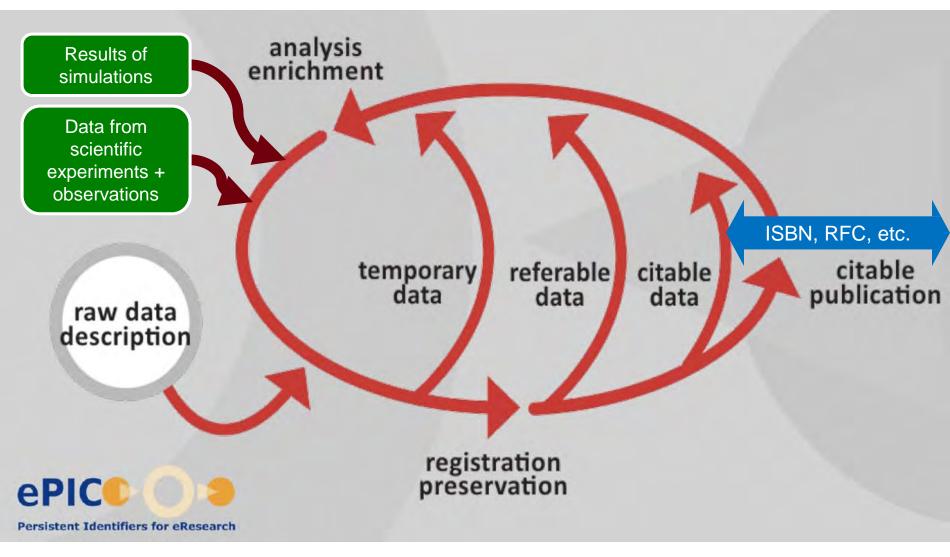
Citing Data in Science in all their instantiations







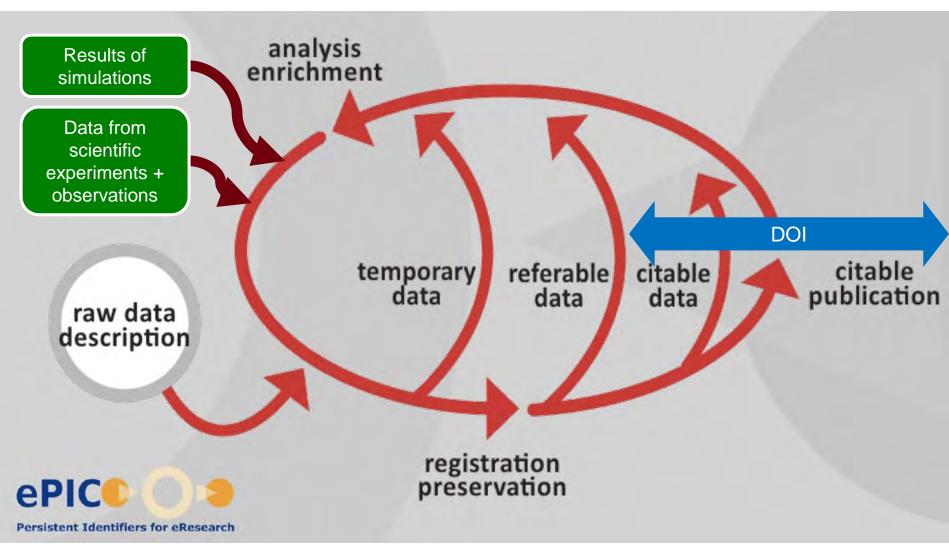
Citing Data in Science in all their instantiations







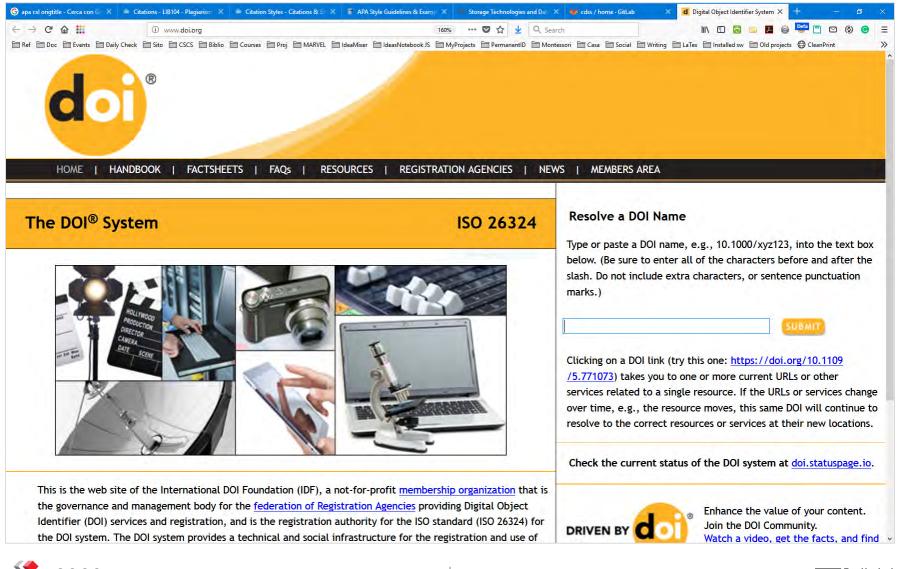
Citing Data in Science in all their instantiations





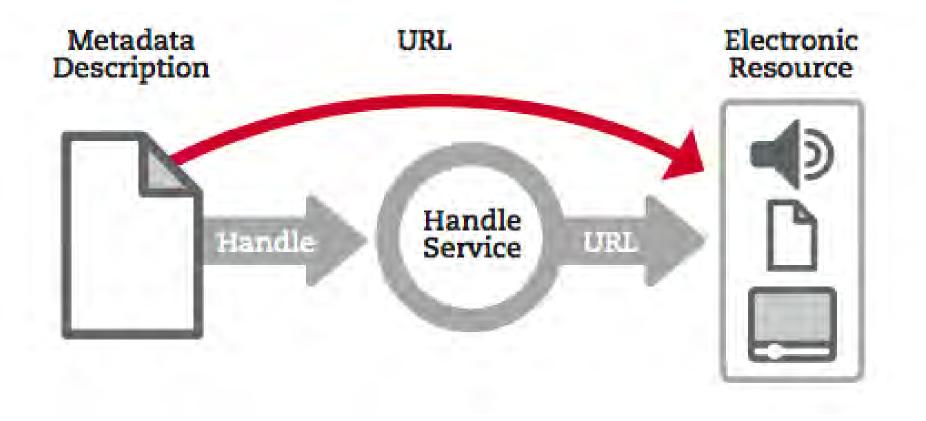


Publications solved these problems introducing DOI





Base of every handle system (e.g., DOI)





DOI comes with an established set of metadata



doi2bib – give us a DOI and we will do our best to get you the BibTeX entry

10.1107/S0108767310026395	get BibTeX
@article{Valle2010,	
doi = {10.1107/s0108767310026395}, Rectangular Snip	
url = {https://doi.org/10.1107/s0108767310026395},	
year = {2010},	
<pre>month = {aug},</pre>	
<pre>publisher = {International Union of Crystallography ({IUCr})},</pre>	
volume = {66},	
number = {5},	
pages = {507517},	
author = {Mario Valle and Artem R. Oganov},	
<pre>title = {Crystal fingerprint space {\textendash} a novel paradig</pre>	m for studying crystal-s
journal = {Acta Crystallographica Section A Foundations of Cryst	allography}
}	
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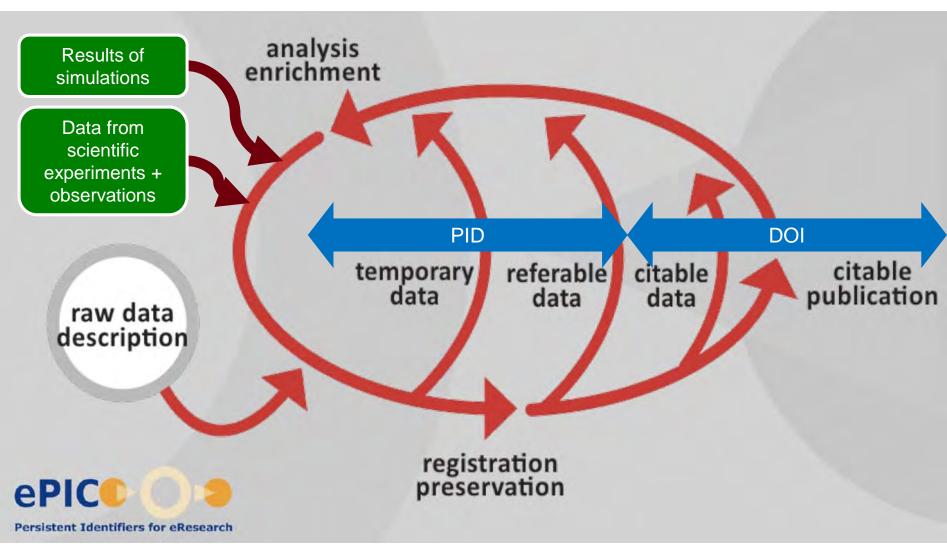
https://doi.org/10.1107/s0108767310026395

Copy Bib to Clipboard Copy URL to Clipboard





Citing the full spectrum of Scientific Data







Persistent Identifiers (PID) to cover the rest

- A Persistent Identifier (PID) identifies data objects regardless of their location, associate metadata to them and claim authorship.
- The PID infrastructure provides, at least, the following services:
 - Create PID and keep track of them.
 - Resolve a PID to the corresponding location.





ePIC consortium for Persistent Identifiers (PID)



https://www.pidconsortium.eu/

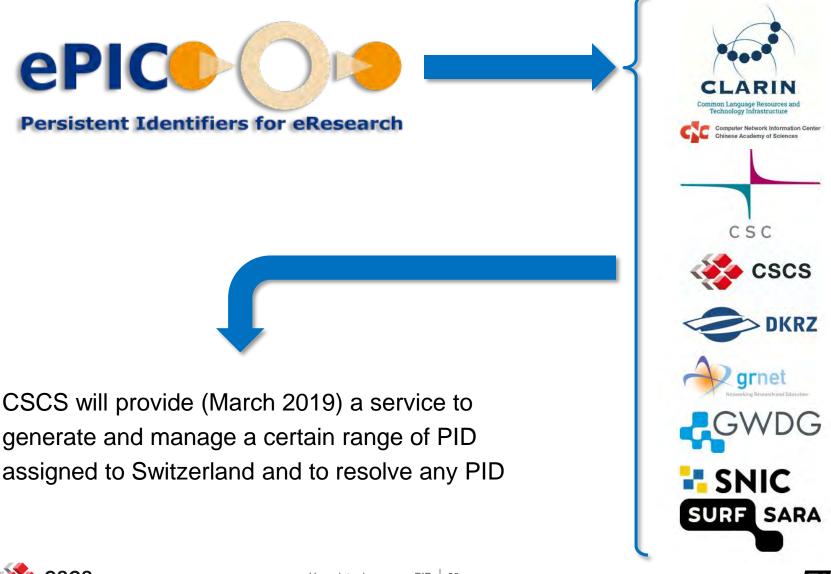
"The eResearch Persistent Identifier Consortium (ePIC) offers a service to create, manage, and resolve persistent identifiers (PID). The increasing amount of research data, the variety of the usage profiles and the international exchange within different infrastructures demand to uniquely assign the data with a PID with a high degree of flexibility and robustness. ePIC offers a reliable mechanism to guarantee these features of persistent identifiers."

Excerpt from a poster at RDA 3rd Plenary Meeting





CSCS is part of the ePIC consortium (since Sept. 2018)





Structure of a PID

- A PID is a string with the following structure:
 - <PREFIX>/<SUFFIX>
- <PREFIX>
 - 21.nnnn
 - Where "21." identifies a PID (note that DOI starts with "10.")
 - "nnnn" five digits identifying the namespace (could be composed by country and institution IDs for example, but in general it is opaque)
 - CSCS manages the **21.17101** prefix
- <SUFFIX>
 - Can be any unique string inside the namespace. But preferred as: PRE-0000-0000-0000-0-POST
 - An optional PRE UTF-8 string
 - An UUID with check digit (Universally Unique Identifier. It enables distributed systems to uniquely identify information without significant central coordination).
 - An optional POST UTF-8 string





Temporary or Test PID

- We can generate and manage not only persistent PID, but also temporary (or test) PID
- DOI does not have this capability
- Only difference: the <PREFIX> format is 21.Tnnnnn
- CSCS manages the 21.T17999 prefix for temporary PID
- The differences between Persistent and Temporary PID are:
 - A Persistent PID should always resolve to an URL. If the corresponding data has been removed, it should resolve to a page that states the data is missing. The PID itself could never be deleted.
 - A Temporary PID instead could be deleted anytime and normally has associated a TTL (Time To Live) value.

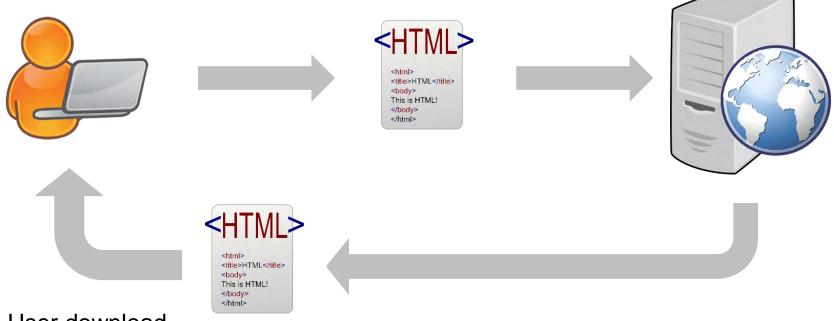




PID Resolution

User access some project page

User clicks on a PID present there: 21.17101/0000-0123-4343-0



User download or access the data file from the page

Resolver returns and redirect the user to: https://cscs.ch/data/proj1/file.html





PID Demo page

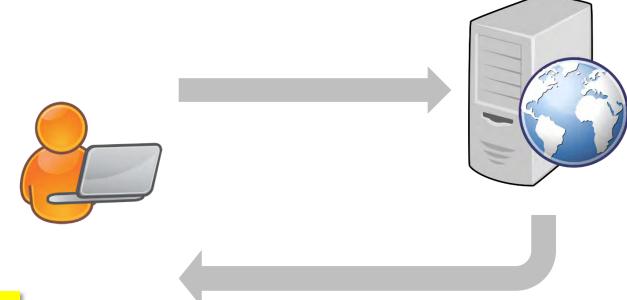
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			6	Cover Proj MANAE Instantion Instantion Contraction Contecontection Contraction Contraction Contraction Contraction Contra								
			<pre>pidemontume_pid_demo/</pre>									
			P	ersistent Ide	ntifiers for e	Research						
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	URL		http://	/mariovalle.name	/index.html							
	TYPE		VALU	JE								
	CREATOR	2	PID E	DEMO TOOL								
					Get y	our DEMO PID	Wind					
	Instructions:											
	• En	nter a new TY	PE and VALUE	E that should be a	added within you	Ir PID				long-term perspective of this demo service. If you have any		
	questions	Why DEMO PID? The PIDs created by this tool are as stable and resolvable as regular PIDs, only we do not guarantee the long-term perspective of this demo service. If you have any questions about this or any other ePIC Service please contact us. If you want to learn more about TYPES and a type registration service for PID standardisation please also visit the FAQs.										
	Resolve	e Your F	PID:									
				Your F	PID:							
					Show	PID Resol	ve PID					





PID Resolution

User enter a PID on the resolver web form: 21.17101/0000-0123-4343-0



Note: These works also for non-CSCS managed prefixes.

Resolver returns: https://cscs.ch/data/proj1/file.html

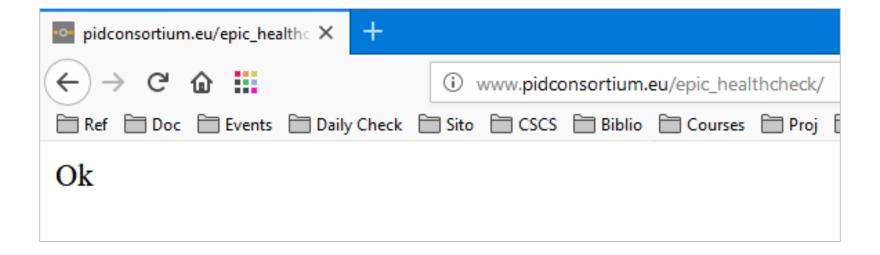




The CSCS assigned prefix works

https://hdl.handle.net/21.17101/EPIC_HEALTHCHECK



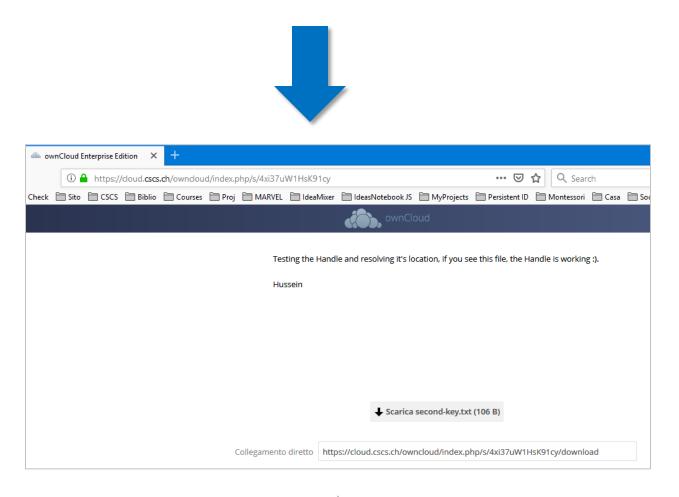






Also our temporary prefix works

https://hdl.handle.net/21.T17999/12345-54321







What is the record behind this PID?

https://hdl.handle.net/21.T17999/12345-54321?noredirect



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Ref Doc Events] Daily Check [Sito 🖨 CSCS 🚔 Biblio 🚔 Courses 🚔 Proj 🚔 MARVEL 🚔 IdeaMixer 🚔 IdeasNotebook JS 🚔 MyProjects 🛽	🚞 Persistent I	D 🗎	Montessori 📄 Casa 📄 Social 📄 Writing 🗎

Handle.Net®

Handle	Values for: 21.T17	999/12345-54321	
Index	Туре	Timestamp	Data
1	URL	2018-10-31 14:22:50Z	https://cloud.cscs.ch/owncloud/index.php/s/4xi37uW1HsK91cy
100	HS ADMIN	2018-10-31 14:22:50Z	handle=21.T17999/ADMINLIST; index=200; [create hdl,delete hdl,read val,modify val,del val,add val,modify admin,del admin,add admin]
101	HS ADMIN	2018-10-31 14:22:50Z	handle=0.NA/21.ADMINLIST; index=200; [create hdl,delete hdl,read val,modify val,del val,add val,modify admin,del admin,add admin]

<u>Handle Proxy Server Documentation</u> <u>Handle.net Web Site</u>

Please contact <u>hdladmin@cnri.reston.va.us</u> for your handle questions and comments.





Access through the Handle System API

```
s curl -s \setminus
https://hdl.handle.net/api/handles/21.T17999/12345-54321?pretty=true
{
  "responseCode": 1,
  "handle": "21.T17999/12345-54321",
  "values": [
      "index": 1,
      "type": "URL",
      "data": {
        "format": "string",
        "value":
https://cloud.cscs.ch/owncloud/index.php/s/4xi37uW1HsK91cy"
      "ttl": 86400,
      "timestamp": "2018-10-31T14:22:50Z"
    },
    . . .
```





PID Resolution from API

One application accesses resolver API via a GET request: https://hdl.handle.net/api/handles/21.T17999/12345-54321 and ask for direct access to the data file



Application accesses the data file

Resolver API returns: https://cloud.cscs.ch/owncloud/...





CSCS has a roadmap to comply with ePIC consortium requirements



CSCS

Centro Svizzero di Calcolo Scientifico Swiss National Supercomputing Centre





CSCS PID levels of service

Level 1 – Basic PID creation/resolution

- End February 2019
- PID creation initially in a CSCS namespace, plan to provide institution-specific namespaces
- Resolution for any issued PID (not only from CSCS)
- User editing of resolved URL and minimal metadata
- Documentation and support

Level 2 – Storage at CSCS

- Tentatively June 2019
- Persistent Identifiers demand Persistent Objects
- CSCS provides a public, persistent storage space
- Data ingested, for example, with a Dropbox-like mechanism (user deposits the file in a directory, and receives a PID for it).





CSCS PID levels of service (cont.)

Level 3 – Metadata search

- Not planned yet
- The user could associate an ample set of metadata to a PID
- The user can run queries on metadata to obtain a list of PID

Level 4 – Scientific Use Cases

- On going
- Consultancy on specific Scientific Use Cases and HPC projects related to large amount of data

Level 5 – Future requirements

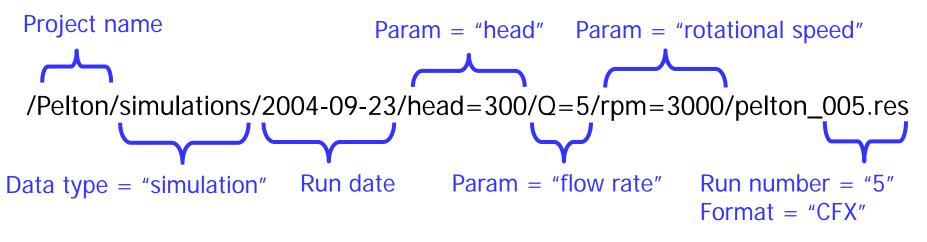
- On going
- CSCS will track evolution of PID to be prepared and to implement new functionalities and services





A detour on the importance of metadata

- Researchers try hard to record somewhere useful information about their data
- Metadata importance has grown so there is as much value in retrieving metadata as the object itself
- When I started at CSCS in my first project found those information recorded using very "ad-hoc" methods:

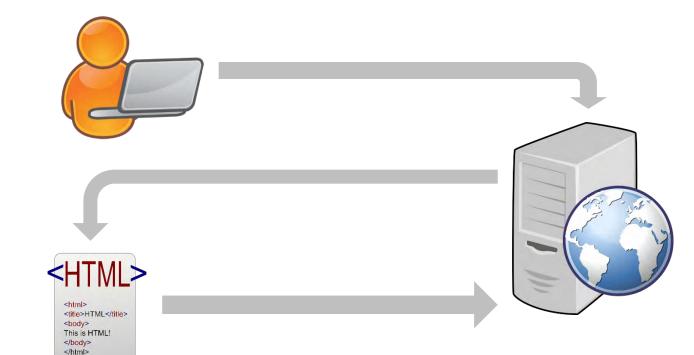


ETHzürich



PID Metadata Search & Resolution

User searches for PIDs on the resolver web form by entering: project=Climate&date=2009-09-09&var=ozone



The metadata catalog returns a list of PID

As before the user selects and retrieves the data file it is interested in





Few technicalities on metadata storage

- How metadata are stored could influence how they are used in applications
- SQL database (e.g., Postgress, MySQL)
 - Fixed schema
 - Tricks to store unlimited K/V pairs (TABLE mdataKey: key, mdataValue: value – many-to-many)
 - Query: SQL
- NoSQL database (e.g., MongoDB)
 - No schema
 - Metadata are JSON objects {pid: pid1, key1: value1, key2: value2, ...}
 - Query: db.pids.find({key: value})
- Triple store (aka RDF databases e.g. Apache Jena)
 - Triples (<subj> <property> <object>) plus ontology (private or shared?)
 - Things identified by URI. URI ⇔ https://resolver.cscs.ch/PID
 - Query: SPARQL





The unpleasant side of PIDs

- The ePIC CSCS membership costs. Ergo, CSCS should operate this service at least recovering these costs (plus hw, personnel, machine time, etc.)
- Not yet defined what will cost and how much. But probably:
 - Creation/Resolution only: no fee
 - Then bundled inside persistent storage offering.
 - Idem for metadata management







Collecting good, real life scientific use cases

- Integration with Provenance tracking
- Link component of an experiment in a Laboratory Notebook
- Integration with Workflow management
- Data publication and research validation
- Long term storage, migration from disk to tape (or openBIS → Repositories)
- Substituting custom references for data fragments (e.g., database record)
- Identifier for Docker images
- Identify standard training data for Deep Learning (e.g., the MNIST handwritten digits)





There are questions

- PID that resolve to multiple objects
- PID for resources with a registered datatype
- Should we insure the PID resolves? Should we insure the file has not changed?
- How to verify the PID has been created by who stated so?





A human problem needs a human solution

We deleted it Wrong or lost content We moved things around







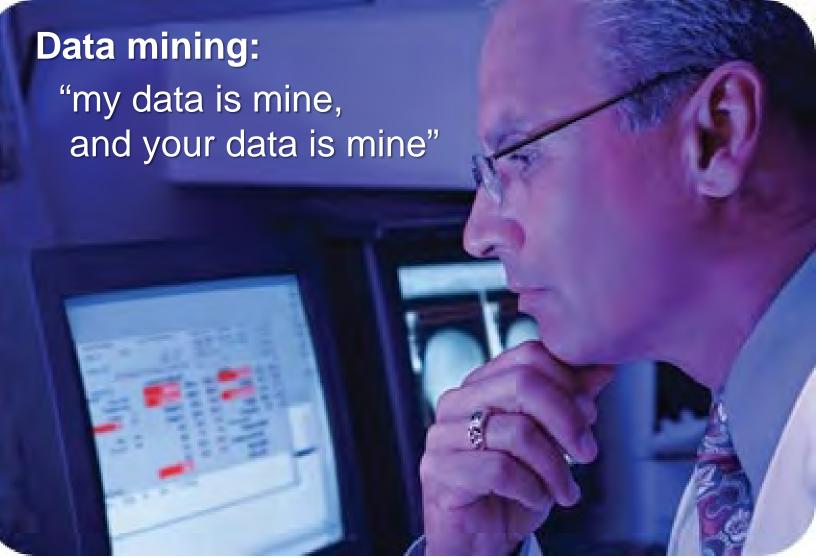
Not to say data management leaves (often) a lot to be desired...

A STORY TOLD IN FILE NAMES:				
Location: 😂 C:\user\research\data			~	
Filename 🔺	Date Modified	Size	Туре	
🚦 data_2010.05.28_test.dat	3:37 PM 5/28/2010	420 KB	DAT file	
U data_2010.05.28_re-test.dat	4:29 PM 5/28/2010	421 KB	DAT file	
😝 data_2010.05.28_re-re-test.dat 😝 data_2010.05.28_calibrate.dat	5:43 PM 5/28/2010 7:17 PM 5/28/2010	420 KB 1,256 KB	DAT file DAT file	
ata_2010.05.28_huh??.dat	7:20 PM 5/28/2010	1,230 KB 30 KB	DAT file	
ata_2010.05.28_WTF.dat	9:58 PM 5/28/2010	30 KB	DAT file	
ata_2010.05.29_aaarrrgh.dat	12:37 AM 5/29/2010	30 KB	DAT file	
👸 data_2010.05.29_#\$@*&!!.dat	2:40 AM 5/29/2010	0 KB	DAT file	
👸 data_2010.05.29_crap.dat	3:22 AM 5/29/2010	437 KB	DAT file	
👸 data_2010.05.29_notbad.dat	4:16 AM 5/29/2010	670 KB	DAT file	
🖁 data_2010.05.29_woohoo!!.dat	4:47 AM 5/29/2010	1,349 KB	DAT file	
USETHISONE.dat	5:08 AM 5/29/2010	2,894 KB	DAT file	
🕲 analysis_graphs.xls	7:13 AM 5/29/2010	455 KB	XLS file	
ThesisOutline!.doc	7:26 AM 5/29/2010	38 KB	DOC file	
Notes_Meeting_with_ProfSmith.txt	11:38 AM 5/29/2010	1,673 KB	TXT file	
DUNK	2:45 PM 5/29/2010		Folder	
😝 data_2010.05.30_startingover.dat	8:37 AM 5/30/2010	420 KB	DAT file	
<]			>	
Type: Ph.D Thesis Modified: too many times Copyright: Jorge Cham www.phdcomic				





A human (cultural) problem needs a human solution







PID needs a social infrastructure

- PID Infrastructure maintained by a dedicated and reliable team
- Provided by a non-profit organization
- Governed by international boards
- Based on open standards





Creating awareness and community

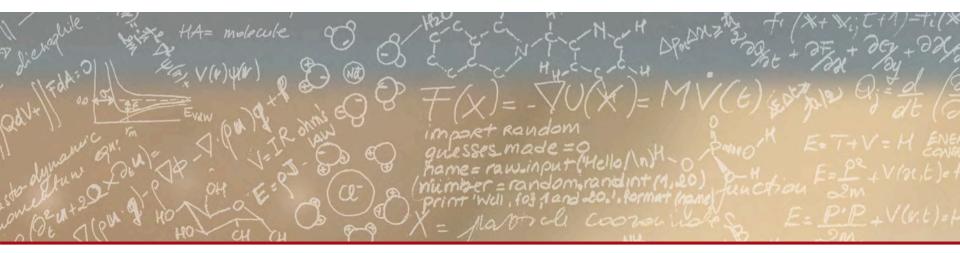
- I'm the point of contact for PID ideas, suggestions and project specific requests
- I want to create awareness and hopefully create a Swiss community interested in this aspect of data management
- I'm collecting use cases to suggest how this technology could help Swiss scientist's work







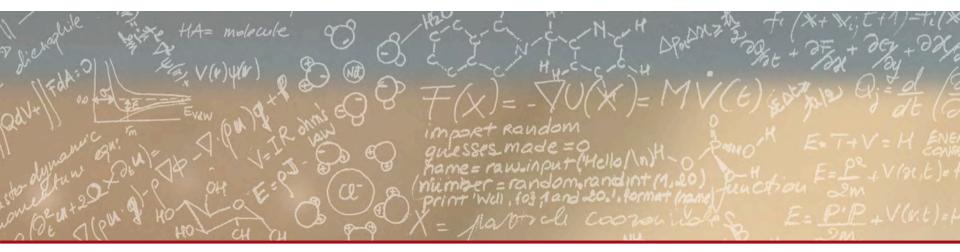




Thank you for your attention!





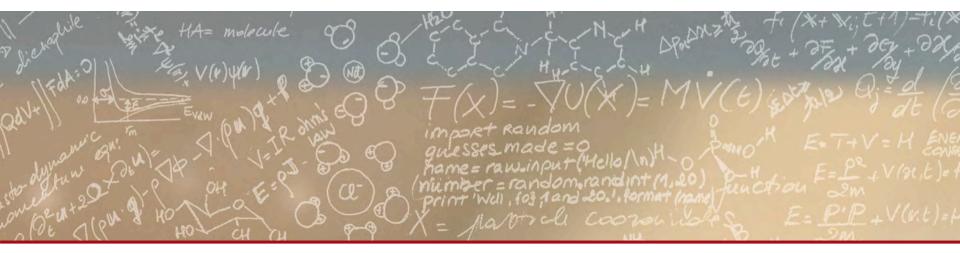


Now we have some time, so I am...

...awaiting your valuable contributions: questions, curiosities, ideas, something that resonates with your work...







Now we have truly finished. Thank you for your contributions!